

# HSA Investment Options

The Sentinel Group HSA is a simple way to create a smart HSA investment strategy. Once your account balance exceeds the minimum cash threshold, you may allocate HSA funds to other investment options. We offer a choice of select investments

options providing a broad range of investment strategies. Any earnings on your HSA investments are automatically reinvested and grow tax free.

Download the full style analysis and a list of investment options.

## Style Analysis

Prepared for HSA Fund Lineup (Sentinel)

As of 12/31/2025

### Portfolios

#### Risk Based/Allocation

American Funds American Balanced R6(RLBGX)

#### Target Date

Vanguard Target Retirement Income Fund(VTINX)

Vanguard Target Retirement 2020 Fund(VTWNX)

Vanguard Target Retirement 2025 Fund(VTVX)

Vanguard Target Retirement 2030 Fund(VTHRX)

Vanguard Target Retirement 2035 Fund(VTTHX)

Vanguard Target Retirement 2040 Fund(VFORX)

Vanguard Target Retirement 2045 Fund(VTIVX)

Vanguard Target Retirement 2050 Fund(VFIFX)

Vanguard Target Retirement 2055 Fund(VFFVX)

Vanguard Target Retirement 2060 Fund(VTTSX)

Vanguard Target Retirement 2065 Fund(VLXVX)

Vanguard Target Retirement 2070 Fund(VSVNX)

### Fixed Income

#### Intermediate Core Bond

Vanguard Total Bond Market Index Adm(VBTLX)

#### Intermediate Core-Plus Bond

Fidelity Total Bond K6(FTKFX)

#### Short-Term Bond

Vanguard Short-Term Bond Index Adm(VBIRX)

#### Ultrashort Bond

Fidelity Conservative Income Bond(FCNVX)

### Domestic Equity

#### Large Blend

Vanguard 500 Index Admiral(VFIAX)

#### Large Growth

Vanguard Growth Index Admiral(VIGAX)

**Large Value**

Vanguard Equity-Income Adm(VEIRX)

**Mid-Cap Blend**

Vanguard Mid Cap Index Admiral(VIMAX)

**Small Blend**

Vanguard Small Cap Index Admiral Shares(VSMAX)

**Foreign Equity**

**Diversified Emerging Mkts**

Vanguard Emerging Mkts Stock Idx Adm(VEMAX)

**Foreign Large Blend**

Vanguard Total Intl Stock Index Admiral(VTIAX)

**Foreign Large Growth**

Goldman Sachs GQG Ptnrs Intl Opps R6(GSIYX)

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