

Adding A Beneficiary To Your HSA

You may designate a beneficiary(s) for your Health Savings Account. The designated beneficiary(s) will receive your HSA assets in the event of your death.

Updating your beneficiary information can be done quickly through your [online account](#).

1. Once you are logged into your online account, hover over the **Accounts** menu at the top of your page. Select **Profile Summary** from the the menu options.
2. Select Add/Change Beneficiary within the Beneficiaries summary box.

Beneficiaries

[Add Beneficiary](#)

No beneficiaries

3. Add/Update any information that is outdated and marked with an asterisk and click Submit.

If you are married or reside in a community property or common law marriage state, you must designate your spouse as your Primary Beneficiary. If you wish to designate someone other than your spouse, then your spouse must consent in writing via the [HSA Beneficiary Change Form](#) .