

# Accessing Retirement Plan Highlight Report

You can access your company's Plan Highlight (plan overview) in the **Plan Statements & Forms** section of the website.

To access the report you will need to:



- Select Report Group - Plan Level Report
- Select Report - Plan Highlight
- Enter date range. (use any date from the plan year selected)
- Click Get Results.



Good Morning, John Locksmith  
Last Login: September 19, 2022 8:49 AM EST

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## Plan Statements & Other Reports

  Go Paperless. I elect to receive eStatements online   I elect to receive paper statements by mail

**SUBMIT**

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### Create Reports

<b>Select report group</b> Plan Level Reports	<b>Select report</b> Plan Highlight	<b>Select export file type</b> Adobe Acrobat (PDF)
<b>Available plan years</b> 01/01/2022 - 12/31/2022	<b>From</b> <input type="text"/>	<b>To date</b> <input type="text"/>

**GET RESULTS**

Reports that have been created by Sentinel or by you are stored on this page for future reference. You may delete reports you no longer wish to store in your online account.